

**FEC  
FORM 3X****REPORT OF RECEIPTS  
AND DISBURSEMENTS**  
For Other Than An Authorized Committee

Office Use Only

1. NAME OF  
COMMITTEE (in full)**USE FEC MAILING LABEL  
OR TYPE OR PRINT**Example: If typing, type  
over the lines

EDUCATION AND OPPORTUNITY FUND

ADDRESS (number and street)

818 SW 3RD AVENUE #514

☐Check if different  
than previously  
reported. (ACC)

PORTLAND

OR

97204

2. **FEC IDENTIFICATION NUMBER**

CITY

STATE

ZIP CODE

C00369777

3. IS THIS  
REPORT☒NEW  
(N)

OR

☐AMENDED  
(A)4. **TYPE OF REPORT**

(Choose One)

(a) Quarterly Reports:

☐April 15  
Quarterly Report (Q1)☐July 15  
Quarterly Report (Q2)☐October 15  
Quarterly Report (Q3)☐January 31  
Quarterly Report (YE)☐July 31 Mid-Year  
Report (Non-election  
Year Only) (MY)☐Termination Report  
(TER)(b) Monthly  
Report  
Due On:☐

Feb 20 (M2)

☐

May 20 (M5)

☐

Aug 20 (M8)

☐Nov 20 (M11)  
(Non-Election  
Year Only)☐

Mar 20 (M3)

☒

Jun 20 (M6)

☐

Sep 20 (M9)

☐Dec 20 (M12)  
(Non-Election  
Year Only)☐

Apr 20 (M4)

☐

Jul 20 (M7)

☐

Oct 20 (M10)

☐

Jan 31 (YE)

(c) 12-Day  
**PRE-Election**  
Report for the:☐

Primary (12P)

☐

General (12G)

☐

Runoff (12R)

☐

Convention (12C)

☐

Special (12G)

Election on

in the  
State of(d) 30-Day  
**Post -Election**  
Report for the:☐

General (30G)

☐

Runoff (30R)

☐

Special (30S)

Election on

in the  
State of

5. Covering Period

05

01

2007

through

05

31

2007

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer

Robert W. Gee

Signature of Treasurer

Electronically Filed by Robert W. Gee

Date

06

20

2007

NOTE : Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g.

|                       |  |  |  |  |  |  |  |
|-----------------------|--|--|--|--|--|--|--|
| Office<br>Use<br>Only |  |  |  |  |  |  |  |
|-----------------------|--|--|--|--|--|--|--|

**FEC FORM 3X**  
(Rev. 02/2003)

# SUMMARY PAGE OF RECEIPTS AND DISBURSEMENTS

FEC Form 3X (Rev. 02/2003)

Page 2

Write or Type Committee Name  
EDUCATION AND OPPORTUNITY FUND

Report Covering the Period: From: 

|   |   |
|---|---|
| M | M |
| 0 | 5 |

|   |   |
|---|---|
| D | D |
| 0 | 1 |

|   |   |   |   |
|---|---|---|---|
| Y | Y | Y | Y |
| 2 | 0 | 0 | 7 |

 To: 

|   |   |
|---|---|
| M | M |
| 0 | 5 |

|   |   |
|---|---|
| D | D |
| 3 | 1 |

|   |   |   |   |
|---|---|---|---|
| Y | Y | Y | Y |
| 2 | 0 | 0 | 7 |

|                                                                                                           | COLUMN A<br>This Period     | COLUMN B<br>Calendar Year-to-Date |
|-----------------------------------------------------------------------------------------------------------|-----------------------------|-----------------------------------|
| 6. (a) Cash on Hand<br>January 1                                                                          | <div>Y Y Y Y<br/>2007</div> | <div>64.11</div>                  |
| (b) Cash on Hand at<br>Beginning of Reporting Period .....                                                | <div>7.66</div>             |                                   |
| (c) Total Receipts (from Line 19) .....                                                                   | <div>5000.00</div>          | <div>5000.00</div>                |
| (d) Subtotal (add lines 6(b) and<br>6(c) for Column A and Lines<br>6(a) and 6(c) for Column B) .....      | <div>5007.66</div>          | <div>5064.11</div>                |
| 7. Total Disbursements (from Line 31) .....                                                               | <div>3556.23</div>          | <div>3612.68</div>                |
| 8. Cash on Hand at Close of<br>Reporting Period<br>(subtract Line 7 from Line 6(d)) .....                 | <div>1451.43</div>          | <div>1451.43</div>                |
| 9. Debts and Obligations owed TO<br>the committee (Itemize all on<br>Schedule C and/or Schedule D) .....  | <div>0.00</div>             |                                   |
| 10. Debts and Obligations owed BY<br>the committee (Itemize all on<br>Schedule C and/or Schedule D) ..... | <div>0.00</div>             |                                   |

☐ This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

## For further information contact:

Federal Election Commission  
999 E street, NW  
Washington, DC 20463

Toll Free 800-424-9530  
Local 202-694-1100

# **DETAILED SUMMARY PAGE OF RECEIPTS**

FEC Form 3X (Rev. 02/2003)

Page 3

Write or Type Committee Name

EDUCATION AND OPPORTUNITY FUND

Report Covering the Period:

From:

|   |   |   |   |   |   |   |   |
|---|---|---|---|---|---|---|---|
| M | M | D | D | Y | Y | Y | Y |
| 0 | 5 | 0 | 1 | 2 | 0 | 0 | 7 |

To:

|   |   |   |   |   |   |   |   |
|---|---|---|---|---|---|---|---|
| M | M | D | D | Y | Y | Y | Y |
| 0 | 5 | 3 | 1 | 2 | 0 | 0 | 7 |

| I. Receipts                                                                                            | COLUMN A<br>Total This Period | COLUMN B<br>Calendar Year-to-Date |
|--------------------------------------------------------------------------------------------------------|-------------------------------|-----------------------------------|
| 11. Contributions (other than loans) From:                                                             |                               |                                   |
| (a) Individuals/Persons Other Than Political Committees                                                | 0.00                          | 0.00                              |
| (i) Itemized (use Schedule A) .....                                                                    | 0.00                          | 0.00                              |
| (ii) Unitemized .....                                                                                  | 0.00                          | 0.00                              |
| (iii) TOTAL (add Lines 11(a)(i) and (ii) ..... ➡                                                       | 0.00                          | 0.00                              |
| (b) Political Party Committees .....                                                                   | 0.00                          | 0.00                              |
| (c) Other Political Committees (such as PACs) .....                                                    | 5000.00                       | 5000.00                           |
| (d) Total Contributions (add Lines 11(a)(iii), (b) and (c)) (Carry Totals to Line 33, page 5) ..... ➡  | 5000.00                       | 5000.00                           |
| 12. Transfers From Affiliated/Other Party Committees .....                                             | 0.00                          | 0.00                              |
| 13. All Loans Received .....                                                                           | 0.00                          | 0.00                              |
| 14. Loan Repayments Received .....                                                                     | 0.00                          | 0.00                              |
| 15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 37, page 5) ..... | 0.00                          | 0.00                              |
| 16. Refunds of Contributions Made to Federal candidates and Other Political Committees .....           | 0.00                          | 0.00                              |
| 17. Other Federal Receipts (Dividends, Interest, etc.) .....                                           | 0.00                          | 0.00                              |
| 18. Transfers from Non-Federal and Levin Funds                                                         |                               |                                   |
| (a) Non-Federal Account (from Schedule H3) .....                                                       | 0.00                          | 0.00                              |
| (b) Levin Funds (from Schedule H5) .....                                                               | 0.00                          | 0.00                              |
| (c) Total Transfer (add 18(a) and 18(b)).                                                              | 0.00                          | 0.00                              |
| 19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18(c)) .....                          | 5000.00                       | 5000.00                           |
| 20. Total Federal Receipts (subtract Line 18(c) from Line 19) .....                                    | 5000.00                       | 5000.00                           |

**DETAILED SUMMARY PAGE**

of Disbursements

FEC Form 3X (Rev. 02/2003)

Page 4

| II. DISBURSEMENTS                                                                               | COLUMN A<br>Total This Period | COLUMN B<br>Calendar Year-to-Date |
|-------------------------------------------------------------------------------------------------|-------------------------------|-----------------------------------|
| 21. Operating Expenditures:                                                                     |                               |                                   |
| (a) Shared Federal/Non-Federal Activity (from Schedule H4)                                      | 3556.23                       | 3656.23                           |
| (i) Federal Share.....                                                                          |                               |                                   |
| (ii) Non-Federal Share.....                                                                     | 0.00                          | -43.55                            |
| (b) Other Federal Operating Expenditures.....                                                   | 0.00                          | 0.00                              |
| (c) Total Operating Expenditures (add 21(a)(i), (a)(ii) and (b))..... ➡                         | 3556.23                       | 3612.68                           |
| 22. Transfers to Affiliated/Other Party Committees.....                                         | 0.00                          | 0.00                              |
| 23. Contributions to Federal Candidates/Committees and Other Political Committees.....          | 0.00                          | 0.00                              |
| 24. Independent Expenditure (use Schedule E) .....                                              | 0.00                          | 0.00                              |
| 25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F).....  | 0.00                          | 0.00                              |
| 26. Loan Repayments Made.....                                                                   | 0.00                          | 0.00                              |
| 27. Loans Made.....                                                                             | 0.00                          | 0.00                              |
| 28. Refunds of Contributions To:                                                                |                               |                                   |
| (a) Individuals/Persons Other Than Political Committees .....                                   | 0.00                          | 0.00                              |
| (b) Political Party Committees                                                                  | 0.00                          | 0.00                              |
| (c) Other Political Committees (such as PACs) .....                                             | 0.00                          | 0.00                              |
| (d) Total Contribution Refunds (add Lines 28(a), (b), and (c)) .....                            | 0.00                          | 0.00                              |
| 29. Other Disbursements.....                                                                    | 0.00                          | 0.00                              |
| 30. Federal Election Activity (2 U.S.C 431(20))                                                 |                               |                                   |
| (a) Shared Federal Election Activity (from Schedule H6)                                         |                               |                                   |
| (i) Federal Share .....                                                                         | 0.00                          | 0.00                              |
| (ii) "Levin" Share .....                                                                        | 0.00                          | 0.00                              |
| (b) Federal Election Activity Paid Entirely With Federal Funds .....                            | 0.00                          | 0.00                              |
| (c) Total Federal Election Activity (add Lines 30(a)(i), 30(a)(ii) and 30(b))....               | 0.00                          | 0.00                              |
| 31. Total Disbursements (add Lines 21(c), 22, 23, 24, 25, 26, 27, 28(d), 29 and 30(c))..        | 3556.23                       | 3612.68                           |
| 32. Total Federal Disbursements (subtract Line 21(a)(ii) from Line 30(a)(ii) from Line 31)..... | 3556.23                       | 3656.23                           |

**DETAILED SUMMARY PAGE**

of Disbursements

FEC Form 3X (Rev. 02/2003)

Page 5

| III. Net Contributions/Operating Expenditures                                       | COLUMN A<br>Total This Period | COLUMN B<br>Calendar Year-to-Date |
|-------------------------------------------------------------------------------------|-------------------------------|-----------------------------------|
| 33. Total Contributions (other than loans)<br>from Line 11(d), page 3) .....        | 5000.00                       | 5000.00                           |
| 34. Total Contribution Refunds<br>(from Line 28(d)) .....                           | 0.00                          | 0.00                              |
| 35. Net Contributions (other than loans)<br>(subtract Line 34 from Line 33) .....   | 5000.00                       | 5000.00                           |
| 36. Total Federal Operating Expenditures<br>(add Line 21(a)(i) and Line 21(b))..... | 3556.23                       | 3656.23                           |
| 37. Offsets to Operating Expenditures<br>(from Line 15, page 3) .....               | 0.00                          | 0.00                              |
| 38. Net Operating Expenditures<br>(subtract Line 37 from Line 36) .....             | 3556.23                       | 3656.23                           |

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
or each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 6 / 9

☐ 11a ☐ 11b ☒ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

EDUCATION AND OPPORTUNITY FUND

**A.**

Full Name (Last, First, Middle Initial)

UPS PAC

Mailing Address 55 Glenlake Pkwy, NE

City

Atlanta

State

GA

Zip Code

30328

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Receipt For:

☐ Primary  
☐ Other (specify) ▼

☐ General

Aggregate Year-to-Date ▼

5000.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 2 2 / 2 0 0 7

Transaction ID: SA11C.4445

Amount of Each Receipt this Period

5000.00

contribution

**SUBTOTAL** of Receipts This Page (optional) .....

5000.00

**TOTAL** This Period (last page this line number only) .....

5000.00

**SCHEDULE H4 (FEC Form 3X)  
DISBURSEMENT FOR ALLOCATED  
FEDERAL/NONFEDERAL ACTIVITY**

|                         |       |
|-------------------------|-------|
| PAGE                    | 7 / 9 |
| FOR LINE 21a OF FORM 3X |       |

NAME OF COMMITTEE (In Full)

EDUCATION AND OPPORTUNITY FUND

**A. Full Name (Last, First, Middle Initial)**

Bank of America

Mailing Address

730 15th Street NW

|            |       |          |
|------------|-------|----------|
| City       | State | Zip Code |
| Washington | DC    | 20005    |

001

Purpose of Disbursement:  
Bank FeeCategory/  
TypeActivity or Event Identifier:  
Administrative

Type of Allocated Activity:

☒ Administrative   ☐ Fundraising   ☐ Exempt  
☐ Voter Drive   ☐ Direct Candidate Support
☐ Public Comm (ref to party only) by PAC

Allocated Activity or Event Year-To-Date

97.40

Date 

|   |   |
|---|---|
| M | M |
| 0 | 5 |

 / 

|   |   |
|---|---|
| D | D |
| 2 | 3 |

 / 

|   |   |   |   |
|---|---|---|---|
| Y | Y | Y | Y |
| 2 | 0 | 0 | 7 |

Transaction ID: H4.4446

FEDERAL SHARE

+

NONFEDERAL SHARE

= TOTAL AMOUNT

40.95

0.00

40.95

**B. Full Name (Last, First, Middle Initial)**

Bank of America

Mailing Address

730 15th Street NW

|            |       |          |
|------------|-------|----------|
| City       | State | Zip Code |
| Washington | DC    | 20005    |

001

Purpose of Disbursement:  
Bank FeeCategory/  
TypeActivity or Event Identifier:  
Administrative

Type of Allocated Activity:

☒ Administrative   ☐ Fundraising   ☐ Exempt  
☐ Voter Drive   ☐ Direct Candidate Support
☐ Public Comm (ref to party only) by PAC

Allocated Activity or Event Year-To-Date

111.73

Date 

|   |   |
|---|---|
| M | M |
| 0 | 5 |

 / 

|   |   |
|---|---|
| D | D |
| 2 | 3 |

 / 

|   |   |   |   |
|---|---|---|---|
| Y | Y | Y | Y |
| 2 | 0 | 0 | 7 |

Transaction ID: H4.4447

FEDERAL SHARE

+

NONFEDERAL SHARE

= TOTAL AMOUNT

14.33

0.00

14.33

**C. Full Name (Last, First, Middle Initial)**

Lesley Bennett

Mailing Address

3477 Walling Way

|           |       |          |
|-----------|-------|----------|
| City      | State | Zip Code |
| West Linn | OR    | 97068    |

001

Purpose of Disbursement:  
web serviceCategory/  
TypeActivity or Event Identifier:  
Administrative

Type of Allocated Activity:

☒ Administrative   ☐ Fundraising   ☐ Exempt  
☐ Voter Drive   ☐ Direct Candidate Support
☐ Public Comm (ref to party only) by PAC

Allocated Activity or Event Year-To-Date

146.72

Date 

|   |   |
|---|---|
| M | M |
| 0 | 5 |

 / 

|   |   |
|---|---|
| D | D |
| 2 | 9 |

 / 

|   |   |   |   |
|---|---|---|---|
| Y | Y | Y | Y |
| 2 | 0 | 0 | 7 |

Transaction ID: H4.4448

FEDERAL SHARE

+

NONFEDERAL SHARE

= TOTAL AMOUNT

34.99

0.00

34.99

**SUBTOTAL** of Allocated Federal and NonFederal Activity This Page

FEDERAL SHARE

+

NONFEDERAL SHARE

= TOTAL AMOUNT

90.27

0.00

90.27

**TOTAL** This Period (last page for each line only)(Federal share to 21(a)(i) and NonFederal share to 21(a)(ii))

FEDERAL SHARE

NONFEDERAL SHARE

TOTAL AMOUNT

**SCHEDULE H4 (FEC Form 3X)  
DISBURSEMENT FOR ALLOCATED  
FEDERAL/NONFEDERAL ACTIVITY**

|                         |
|-------------------------|
| PAGE 8 / 9              |
| FOR LINE 21a OF FORM 3X |

NAME OF COMMITTEE (In Full)

EDUCATION AND OPPORTUNITY FUND

**A. Full Name (Last, First, Middle Initial)**  
US Space and Rocket Center

Mailing Address

1 Tranquility Base

|            |       |          |
|------------|-------|----------|
| City       | State | Zip Code |
| Huntsville | AL    | 35807    |

001

Purpose of Disbursement:  
space camp feeCategory/  
TypeActivity or Event Identifier:  
Administrative

Type of Allocated Activity:

☒ Administrative ☐ Fundraising ☐ Exempt  
☐ Voter Drive ☐ Direct Candidate Support
☐ Public Comm (ref to party only) by PAC

Allocated Activity or Event Year-To-Date

3233.72

Date 05 / 29 / 2007

Transaction ID: H4.4449

|               |   |                  |   |              |
|---------------|---|------------------|---|--------------|
| FEDERAL SHARE | + | NONFEDERAL SHARE | = | TOTAL AMOUNT |
| 3087.00       |   | 0.00             |   | 3087.00      |

**B. Full Name (Last, First, Middle Initial)**  
The UPS Store

Mailing Address

818 SW Third

|          |       |          |
|----------|-------|----------|
| City     | State | Zip Code |
| Portland | OR    | 97204    |

001

Purpose of Disbursement:  
mailbox feeCategory/  
TypeActivity or Event Identifier:  
Administrative

Type of Allocated Activity:

☒ Administrative ☐ Fundraising ☐ Exempt  
☐ Voter Drive ☐ Direct Candidate Support
☐ Public Comm (ref to party only) by PAC

Allocated Activity or Event Year-To-Date

3343.72

Date 05 / 29 / 2007

Transaction ID: H4.4450

|               |   |                  |   |              |
|---------------|---|------------------|---|--------------|
| FEDERAL SHARE | + | NONFEDERAL SHARE | = | TOTAL AMOUNT |
| 110.00        |   | 0.00             |   | 110.00       |

**C. Full Name (Last, First, Middle Initial)**  
Soma Design Group

Mailing Address

35 Geneva St.

|         |       |          |
|---------|-------|----------|
| City    | State | Zip Code |
| Medford | OR    | 97504    |

001

Purpose of Disbursement:  
web designCategory/  
TypeActivity or Event Identifier:  
Administrative

Type of Allocated Activity:

☒ Administrative ☐ Fundraising ☐ Exempt  
☐ Voter Drive ☐ Direct Candidate Support
☐ Public Comm (ref to party only) by PAC

Allocated Activity or Event Year-To-Date

3453.12

Date 05 / 29 / 2007

Transaction ID: H4.4451

|               |   |                  |   |              |
|---------------|---|------------------|---|--------------|
| FEDERAL SHARE | + | NONFEDERAL SHARE | = | TOTAL AMOUNT |
| 109.40        |   | 0.00             |   | 109.40       |

**SUBTOTAL** of Allocated Federal and NonFederal Activity This Page

|               |   |                  |   |              |
|---------------|---|------------------|---|--------------|
| FEDERAL SHARE | + | NONFEDERAL SHARE | = | TOTAL AMOUNT |
| 3306.40       |   | 0.00             |   | 3306.40      |

**TOTAL** This Period (last page for each line only)(Federal share to 21(a)(i) and NonFederal share to 21(a)(ii))

|               |                  |              |
|---------------|------------------|--------------|
| FEDERAL SHARE | NONFEDERAL SHARE | TOTAL AMOUNT |
|               |                  |              |



**SCHEDULE H4 (FEC Form 3X)  
DISBURSEMENT FOR ALLOCATED  
FEDERAL/NONFEDERAL ACTIVITY**

PAGE 9 / 9  
FOR LINE 21a OF FORM 3X

NAME OF COMMITTEE (In Full)

EDUCATION AND OPPORTUNITY FUND

**A. Full Name (Last, First, Middle Initial)**  
Ramona Perrault

Mailing Address

City State Zip Code

001

Purpose of Disbursement:  
office supplies

Category/  
Type

Activity or Event Identifier:  
Administrative

Type of Allocated Activity:

☒ Administrative ☐ Fundraising ☐ Exempt  
☐ Voter Drive ☐ Direct Candidate Support

☐ Public Comm (ref to party only) by PAC

Allocated Activity or Event Year-To-Date

3612.68

Date

M M / D D / Y Y Y Y  
0 5 / 2 9 / 2 0 0 7

Transaction ID: H4.4452

FEDERAL SHARE

+

NONFEDERAL SHARE

=

TOTAL AMOUNT

159.56

0.00

159.56

**SUBTOTAL** of Allocated Federal and NonFederal Activity This Page

FEDERAL SHARE

+

NONFEDERAL SHARE

=

TOTAL AMOUNT

159.56

0.00

159.56

**TOTAL** This Period (last page for each line only)(Federal share to 21(a)(i) and NonFederal share to 21(a)(i))

FEDERAL SHARE

NONFEDERAL SHARE

TOTAL AMOUNT

3556.23

0.00

3556.23